

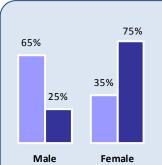
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4th Quarter - 2014

Highlights

- Labour force participation rate is 52.9% for the Fourth Quarter of 2014.
- Unemployment rate for the survey period is 4.4%.

Inside	
Labour Force	1
Employment	2
Unemployment	3
Selected Labour Force Indicators	4



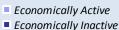


Figure 1 : Distribution of Economically active/Inactive population-Fourth Quarter 2014

Sri Lanka Labour Force Statistics Quarterly Bulletin

Sri Lanka Labour Force Survey 4th Quarter - 2014

Department of Census and Statistics

Ministry of Policy Planning Economic Affairs, Child Youth and Cultural Affairs

Sri Lanka Labour Force Survey (LFS) is designed to measure the levels and trends of employment, unemployment and labour force in Sri Lanka. LFS has been conducted quarterly, since the first quarter of 1990.

The field work of the survey for the Fourth quarter of 2014 was done in October, November and December covering the whole country.

Labour Force

(Currently Economically Active Population) Number of persons (age 15 years & above) who are employed or unemployed during the reference week

Labour force participation rate (LFPR)

Labour force population expressed as a percentage of the population, age 15 years and over.

Labour Force (Economically Active Population) Table 1 : Economically active population by gender and sector – Fourth

Quarter 2014

ector		Econo	mically active	e popul	ation	
	Total	%	Male	%	Female	%
ri Lanka	8,782,867	100.0	5,698,293	64.9	3,084,574	35.1
Jrban	1,406,724	100.0	946,531	67.3	460,193	32.7
lural	6,982,431	100.0	4,531,246	64.9	2,451,185	35.1
state	393,712	100.0	220,516	56.0	173,196	44.0

According to the Table 1, the estimated economically active population is about 8.8 million in the Fourth quarter 2014. Of which 64.9 percent are males and 35.1 percent are females. Out of the economically inactive population 25.2 percent are males and 74.8 percent are females (Table 2).

Table 2 : Economically inactive population by gender and sector – Fourth Quarter 2014

Sector		Econor	nically inactiv	ve popu	lation				
	Total	%	Male	%	Female	%			
Sri Lanka	7,825,001	100.0	1,971,893	25.2	5,853,108	74.8			
Urban	1,474,258	100.0	409,048	27.7	1,065,210	72.3			
Rural	6,104,511	100.0	1,485,851	24.3	4,618,661	75.7			
Estate	246,232	100.0	76,994	31.3	169,238	68.7			

Table 3 : LFPR by gender and year (Excluding Northern province: to keep same domain for the purpose of comparison.)

,		,	, ,
Year	Total	Male	Female
2008	55.1	76.1	36.6
2009	54.1	74.7	36.2
2010	53.4	75.0	34.4
2011	53.4	74.2	35.0
2012	53.0	75.2	33.5
2013	54.9	75.1	37.5
2014 Q1	53.8	74.7	35.7
2014 Q2	54.0	75.5	35.3
2014 Q3	53.5	74.8	34.9
2014 Q4	53.2	74.4	35.0

Table 3 provides the information on LFPRs since year 2008. Referring the table 3, It is important to note that, male participation to the labour force is always higher than that of females.

Table4 : LFPR by age group and gender - Fourth Quarter 2014

Age group (Years)	Total	Male	Fe- male
Sri Lanka	52.9	74.3	34.5
15 - 19	14.6	20.8	8.9
20 - 24	54.1	72.7	38.4
25 - 29	66.2	93.9	44.7
30 - 34	65.2	96.7	40.5
35 - 39	71.2	96.5	47.8
40 - 44	70.9	95.7	50.5
45 - 49	70.3	95.0	47.9
50 - 54	65.9	92.5	42.8
55 - 59	61.5	85.1	40.5
60+	28.1	44.8	13.7

Considering the Table 4, the distribution of LFPR by age group and by gender depicts high male participation compared to female in all age groups. Highest rate for male was reported from age group 30-34 years (96.7%), while that of females was reported from the age group of 40 - 44 years (50.5%).

Employed ...

During the reference period, persons, who worked as paid employees, employers, own account workers (self employed), or contributing family workers are said to be employed.

This also includes persons with a job but not at work during the reference period.



Non-Agriculture

Figure 2 : Distribution of employed population by employment status and Agriculture/Non-Agriculture sector-Fourth Quarter 2014

As shown in Figure 2 & Table 6 contributing family workers are highly concentrated in Agriculture sector.

Employment ... -

Table 5 : Distribution of Employed population by main industry (Fourth Quarter 2013 – Fourth Quarter 2014)

Ouerter		Majo	or Industry G	iroup
Quarter	Sri Lanka	Agriculture	Industries	Services
2013 Q4 (No.)	8,319,680	2,546,819	2,095,213	3,677,649
(%)	100.0	30.6	25.2	44.2
2014 Q1 (No.)	8,407,212	2,222,097	2,338,905	3,846,210
(%)	100.0	26.4	27.8	45.7
2014Q2 (No.)	8,413,171	2,368,845	2,189,738	3,854,588
(%)	100.0	28.2	26.0	45.8
2014 Q3 (No.)	8,479,829	2,455,034	2,253,174	3,771,621
(%)	100.0	29.0	26.6	44.5
2014 Q4 (No.)	8,395,762	2,552,541	2,134,233	3,708,988
(%)	100.0	30.4	25.4	44.2

Table 5 shows the percentage distribution of employed population by main industry from Fourth quarter 2013 to Fourth quarter 2014. During Fourth quarter of 2014, the total number of employed persons in Sri Lanka is estimated as about 8.4 million. Of which, about 44.2 percent engaged in Services sector, 25.4 percent in Industries sector and 30.4 percent in Agriculture sector.

Table 6 : Distribution of employed population by employment status and Agriculture/Non-Agriculture sector – Fourth Quarter 2014

	Sri La	nka	Sector					
Employment Status			Agricu	lture	Non-Agri	culture		
	No.	%	No.	%	No.	%		
Sri Lanka	8,395,762	100.0	2,552,541	30.4	5,843,221	69.6		
Employee	4,808,033	100.0	769,834	16.0	4,038,199	84.0		
Public	1,287,855	100.0	69,192	5.4	1,218,663	94.6		
Private	3,520,178	100.0	700,642	19.9	2,819,536	80.1		
Employer	191,895	100.0	27,960	14.6	163,935	85.4		
Own Account Worker	2,670,876	100.0	1,233,921	46.2	1,436,956	53.8		
Contributing Family Worker	724,958	100.0	520,826	71.8	204,131	28.2		

Table 7 : Distribution of Employed population by main industry & sex – Fourth Quarter 2014

Major	Col London	Ger	nder
Industry Group	Sri Lanka	Male	Female
Sri Lanka	100.0	100.0	100.0
Agriculture	30.4	28.6	33.9
Industry	25.4	26.1	24.1
Services	44.2	45.3	42.0

Table 7 depicts the percentage distribution of male and female employed population by main industries. Regardless of the gender, the highest employment concentration is in service sector. Among employed female 33.9 percent is in agriculture sector while this share is 28.6 percent for males.

Main industry categories and sub sectors

Agriculture

1. Agriculture Forestry and Fishery (A) Industries

- 1. Mining & Quarrying (B)
- 2. Manufacturing (C)
- 3. Construction, Electricity, gas, steam and air conditioning supply, Water supply, sewerage, waste management and remediation activities (D, E,F)

Services

- 1. Wholesale and retail trade, repair of motor vehicles and motor cycles (G)
- 2. Transportation and storage (H)
- 3. Accommodation and food services activities (I)
- 4. Information and communication (J)
- 5. Financial and insurance activities (K)
- 6. Professional, scientific and technical activities (M)
- 7. Administrative and support service activities (N)
- 8. Public administration and defense compulsory social security (O)
- 9. Education (P)
- 10. Human health and social work activities (Q) 11. Other service activities (S)
- Activities of households as employers; undifferentiated goods and services producing activities of households for own use (T)
- Real estate activities (L) Arts, entertainment and recreation (R) Activities of extra territorial organizations & bodies (U)

Unemployment ...

Figure 3 : Unemployment rates and it's 95% confidence intervals (2013Q1 - 2014Q4)



¹Sampling error : When a sample, rather than the entire population, is surveyed, estimates differ from the true population values they represent. This difference, or sampling error, occurs by chance, and its variability is measured by the sampling error of the estimate.

For more details, please refer the explanatory note given under the labour force link in the DCS website; www.statistics.gov.lk The number of unemployed persons is estimated as about 387,104 during the Fourth quarter 2014. The unemployment rate for the Fourth quarter 2014 is 4.4 percent.

As shown in Figure 3, it is very important to note that, when sampling error¹ is considered there are no statistically significant drops/increases of unemployment rates reported in different time periods starting from First quarter 2013 to Fourth quarter 2014.

Table 8: Unemployment rate by age group and gender -

Fourth Quarter 2014

Age group	Criterales	Ge	nder
(Years)	Sri Lanka	Male	Female
Sri Lanka	4.4	2.9	7.2
15—24	21.6	15.5	32.1
25—29	6.9	4.5	10.7
Over 30	1.5	0.9	2.7

These figures are to be treated with caution as the corresponding CV (Coefficient of variation) values are high. As can be seen from Table 8, overall unemployment rate reported for female is 7.2 percent and it is 2.9 percent for male. Youth unemployment rate 15 – 24 years reported for the Fourth quarter 2014 is 21.6 percent and that reported the highest unemployment rate among all other age groups. These rates for both males and females are 15.5 and 32.1 percent respectively.

Unemployed ...

Persons available and/or looking for work, and who did not work and taken steps to find a job during last four weeks and ready to accept a job given a work opportunity within next two weeks are said to be unemployed

Unemployment Rate ...

The proportion of unemployed population to the total labour force

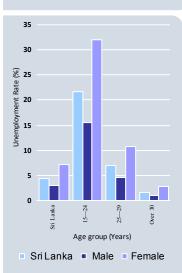
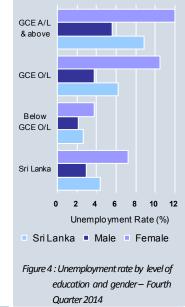


Figure 3 : Unemployment rate by age group and gender – Fourth Quarter 2014



The survey results further revealed that the unemployment among females is higher than that of males, in all age groups.

The highest unemployment rate is reported from the G.C.E (A/L) and above group which is about 8.8 percent. Corresponding percentages are 5.6 percent and 12.0 percent for males and females respectively. Female unemployment rates are higher than those of males in all levels of education.

Unemployment Rate (%) Level of Education Sri Lanka Male Female Sri Lanka 4.4 2.9 7.2 Below GCE O/L 2.6 2.1 3.8 GCE O/L 6.2 3.8 10.5 GCE A/L & above 8.8 5.6 12.0

Table 9 : Unemployment rate by level of education - Fourth Quarter 2014

This further shows that the problem of unemployment is more acute in the case of educated females than educated males .



Selected Labour Force Indicators ...

							Year					
	Indicator	2011*	2012*	2013*	2011**	2012**	2013**	2014Q1**	2014Q2**	2014Q3**	2013Q4**	2014Q4**
Department of Census and Statistics	Labour force par	ticipation ra	te									
No.306/71	By Gender	·										
Polduwa Road,	Total	53.4	53.0	54.2	53.0	52.6	53.8	53.4	53.6	53.2	53.0	52.9
Battaramulla. Sri Lanka	Male	74.2	75.2	75.0	74.0	75.0	74.9	74.4	75.2	74.6	74.4	74.3
	Female	35.0	33.5	36.3	34.4	32.9	35.6	35.3	34.8	34.4	34.7	34.5
Sample Surveys Division 7th floor,	By residential se	ctor										
Sankyana Mandiraya	Total	53.4	53.0	54.2	53.0	52.6	53.8	53.4	53.6	53.2	53.0	52.9
No.306/71 Polduwa Road,	Urban	48.5	48.7	48.0	47.8	48.4	47.8	49.3	50.2	47.1	46.0	48.8
Battaramulla.	Rural	54.2	53.9	55.5	53.8	53.5	55.0	54.2	54.2	54.4	54.4	53.7
Sri Lanka	Unemployment		5515	5515	5510	5515	5510	0 112	0 112	5	5	5517
Phone: 011-2147446		Nate									1	
Fax: 011-2147447	By Gender											
E-mail:	Total	4.2	3.9	4.3	4.2	4.0	4.4	4.1	4.5	4.2	4.1	4.4
sample.survey@statistics.	Male	2.7	2.9	3.2	2.7	2.8	3.2	3.0	3.4	3.3	2.8	2.9
gov.lk	Female	6.8	6.0	6.4	7.0	6.2	6.6	6.1	6.7	6.0	6.4	7.2
	By selected age	Group (Year)										
Vision of the DCS	20 – 29	12.4	11.1	13.0	12.3	11.3	13.0	13.3	13.8	14.0	13.7	13.5
vision of the DCS	20 – 24	18.0	16.7	19.3	17.7	16.8	19.2	19.1	18.8	20.8	19.7	21.2
"To be the leader in	25 – 29	7.5	6.5	7.5	7.6	6.6	7.5	8.6	9.4	8.1	8.3	6.9
the region in producing	By selected educ	ational leve	I									·
timely statistical infor-	A/L & above											
mation to achieve the	Total	9.0	7.3	8.4	9.0	7.5	8.6	6.9	8.7	7.9	8.1	8.8
	Male	5.4	4.3	5.6	5.4	4.5	5.7	3.6	5.7	6.3	5.0	5.6
country's development	Female	13.1	10.5	11.3	13.1	10.8	11.6	10.3	11.9	9.6	11.2	12.0
goals."	Employed popul	ation										
	By Gender											
	Total	7,883,817	7,791,831	8,070,542	8,186,305	8,118,362	8,417,674	8,407,212	8,413,171	8,479,829	8,319,680	8,395,762
	Male	5,219,712	5,224,743	5,233,167	5,452,723	5,469,759	5,498,815	5,484,351	5,560,143	5,613,970	5,451,097	5,534,061
	Female	2,664,105	2,567,089	2,837,375	2,733,582	2,648,603	2,918,859	2,922,861	2,853,028	2,865,859	2,868,583	2,861,702
	By industry (Perce	entage)										
Mission of the	Total	7,883,817	7,791,831	8,070,542	8,186,305	8,118,362	8,417,674	8,407,212	8,413,171	8,479,829	8,319,680	8,395,762
DCS	%	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
"Making contribution in	Agriculture	2,593,048	2,412,066	2,390,884	2,699,244	2,513,673	2,504,310	2,222,097	2,368,845	2,455,034	2,546,819	2,552,541
the socioeconomic de-	%	32.9	31.0	29.6	33.0	31.0	29.8	26.4	28.2	29.0	30.6	30.4
velopment of the coun-	Industry	1,914,671	2,042,262	2,125,376	1,976,711	2,117,286	2,202,159	2,338,905	2,189,738	2,253,174	2,095,213	2,134,233
try by providing accu-	%	24.3	26.2	26.3	24.1	26.1	26.2	27.8	26.0	26.6	25.2	25.4
rate timely statistics,	Services											
more Effectively by		3,376,099	3,337,503	3,554,282	3,510,350	3,487,403	3,711,204	3,846,210	3,854,588	3,771,621	3,677,649	
means of new technolo- gy, and utilizing the	%	42.8	42.8	44.0	42.9	43.0	44.1	45.7	45.8	44.5	44.2	44.2
services of dedicated	By no. of hours v											
staff under a stra-	Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
tegic leadership to be-	0*	5.3	4.6	5.2	5.2	4.5	5.2	2.9	9.8	4.1	3.7	3.8
come a prosperous	1-9	1.8	1.2	1.8	1.7	1.2	1.8	1.2	1.7	1.0	1.3	1.3
nation in the globalized	10 - 39	29.7	25.6	27.0	29.9	26.0	27.4	27.4	33.7	24.6	26.3	24.5
environment."	40 & above	63.2	68.6	66.0	63.1	68.3	65.6	68.5	54.8	70.3	68.8	70.4
		#	has a job bu	t not at wor	k during the	reference we	ek					

* Excluding Northern Province **Whole island covered

Note : Working age population considered as (age 15 years & over population)